

**STRATEGIC INITIATIVES BUDGET:
WARD-BASED COMMUNITY CHEST**

Report of the Chief Executive (Acting) and City Treasurer

1.0 Purpose of the Report

1.1 The purpose of this report is to agree the return of funding for unclaimed Community Chest approvals from 2005/2006 and the carry forward of unallocated Community Chest funding from 2007/2008 to the Ward areas.

2.0 Description of Decision

2.1 The Committee is requested to approve:

- The return of unclaimed approvals from 2005/2006 for re-allocation;
- Carry forward of unallocated Community Chest budget from 2007/2008 into 2008/2009.

3.0 Background

3.1 At the Sunderland North Area Committee held on the 7th June, 2007 it was agreed the Community Chest Grant conditions should be revised with the aim of reflecting similar arrangements already in place for the Strategic Initiatives Budget. Under those arrangements time limitations are in place whereby approvals unclaimed within a two-year period are returned to the Area Committee for reallocation.

3.2 Committee also agreed at that time that Area Committees should be allowed to carry forward unallocated Community Chest budget at 31st March from one financial year to the next.

4.0 Unclaimed Approvals 2005/2006 and Uncommitted Budget 2007/2008

4.1 The position in respect of North Area Committee is set out below:

Ward	Unclaimed 2005/2006	Uncommitted 2007/2008	Total
Castle	77	0	77
Fulwell	345	2,084	2,429
Redhill	427	846	1,273
Southwick	582	3,063	3,645
St. Peter's	86	678	764
Total	1,517	6,671	8,188

In accordance with the previously agreed approach, it is proposed to return the amount unclaimed from 2005/2006 to the relevant Wards for re-allocation and to carry forward the unallocated balances at the end of 2007/2008 on a ward basis for allocation in the future.

- 4.2** The position in respect of 2006/2007 unclaimed allocations will be considered at the first round of Area Committees in 2009/2010.

5.0 Reasons for Decision

- 5.1** To ensure that unclaimed amounts of Community Chest funds are available for reallocation to alternative projects after a reasonable period of time.

6.0 Alternative Options

- 6.1** The alternative option is to return unclaimed allocations to General Fund balances, however, this does not accord with the principle of delegation of the funds to each ward area.

Background Papers

Report to the Area Committee Meeting 7th June, 2007.