

**WASHINGTON AREA COMMITTEE**  
**4th JUNE 2015**  
**EXECUTIVE SUMMARY SHEET – PART I**

**Title of Report:**

Strategic Initiative Budget (SIB) and Community Chest - Financial Statement and proposals for further allocation of resources

**Author(s):**

Chief Executive

**Purpose of Report:**

Area Committee has delegated budgets to allocate to specific strategic priorities identified in the Local Area Plan, with the overall aim to benefit the wider community and to attract other funding into the area. The report provides a financial statement as an updated position on progress in relation to allocating SIB, and Community Chest and presents proposals for further funding requests.

**Description of Decision:**

The Area Committee is requested to:-

- (a) Note the financial statement set out in the report
- (b) Note the 18 approvals of Community Chest detailed within.

Is the decision consistent with the Budget/Policy Framework?

Yes

**Suggested reason(s) for Decision:**

**Alternative options to be considered and recommended to be rejected:**

Is this a "Key Decision" as defined in the Constitution? No

Is it included in the Forward Plan?

Relevant Scrutiny Committees:

4th June 2015

## REPORT OF THE CHIEF EXECUTIVE

**Strategic Initiative Budget (SIB), Community Chest – Financial Statement and proposals for further allocation of resources****1. Purpose of Report**

1.1 Area Committee has delegated budgets to allocate to specific strategic priorities identified in the Local Area Plan, with the overall aim to benefit the wider community and to attract other funding into the area. The report provides a financial statement as an update position on progress in relation to allocating SIB and Community Chest and presents proposals for further funding requests.

**2 Strategic Initiatives Budget (SIB)**

2.1 The table below shows the financial position of SIB for 2015/2016:

	<b>Committee Date</b>	<b>Aligned</b>	<b>Approved</b>	<b>Balance</b>
<b>Total SIB available for 2015/2016 is £329,283.65 This includes new allocation of £287,261 plus unallocated funds and aligned funds from the 2014/15 budget.</b>				
				<b>£329,283.65</b>
<b>Project Name</b>				
Health Priorities Project – matched to CCG £20,000	05.03.2015	£20,000		<b>£309,283.65</b>
Employability Support	09.12.2014	£20,000		<b>£289,283.65</b>
<b>RETURN</b> Washington 50 St Joseph's School £100				<b>£289,383.65</b>
<b>RETURN</b> Local Approach to Employment and Enterprise, Retail Support £3,935.85				<b>£293,319.50</b>
<b>Balance</b>				<b>£293,319.50</b>

2.2 Members are asked to note the balance of **£293,319.50**. This includes returns to the budget as detailed in the table above in 2.1.

**3. Community Chest**

3.1 The table below details the Community Chest Ward balances as at end of May 2015. **Annex 1** shows the approvals until **March 2015**, then approvals in the new financial year (2015/16) from **April to May 2015**.

<b>Ward</b>	<b>Starting Balance</b>	<b>Project Approvals since April 2015</b>	<b>Grant Returned</b>	<b>Balance</b>
Washington Central	£11,597.89	£800.00	£0.00	£10,797.89
Washington East	£12,664.39	£430.00	£0.00	£12,234.39
Washington North	£10,568.62	£0.00	£0.00	£10,568.62
Washington South	£13,469.65	£0.00	£0.00	£13,469.65
Washington West	£15,355.72	£215.00	£0.00	£15,140.72
<b>Total</b>	<b>£63,656.27</b>	<b>£1,445.00</b>	<b>£0.00</b>	<b>£62,211.27</b>

**6. Recommendations:** Members are requested to

- 6.1 Note the financial statement set out in the report
- 6.2 Note the 18 approvals of Community Chest detailed within.

**Contact Officer:** Karon Purvis, Washington Area Community Officer  
561 2449, [karon.purvis@sunderland.gov.uk](mailto:karon.purvis@sunderland.gov.uk)

**Annex 1:** Community Chest awards – for information